



2024 AmCham Energy Outlook

How far is Europe on the way to a sustainable energy supply, and where is Czechia's competitive fit in that future?

The world has changed around the Czech energy sector. Russia has driven a chasm between itself and Europe. A large number of European countries, and the European Union, have put hard targets on their aim to mitigate climate change. As a result, what once was an economic advantage has turned into a disadvantage for Czechia. Can the government and businesses find a new approach that turns energy back into an advantage, or at least makes it a neutral factor?

At this year's Energy Outlook (September 27, 9 am), <u>Philippe Ducom</u>, president of ExxonMobil in Europe, will describe how Europe is modifying its energy network to make it less dependent both on carbon fuels and Russia. He will weigh whether a new EU Commission will modify their targets and programs for a sustainable economy, and how much lif any). <u>Zsofia Beck</u> of BCG (below left) will suggest the path the EU and its member could take.

They will be followed by <u>Petr Materna</u> of Kearney and David Hajman of CEZ. The two will provide a picture of progress made on transforming the Czech energy mix, and the major steps still to take. Finally, <u>Michal Kupec</u> of Parker Hannifin will present a case study of how his company installed their own sustainable power generation on site. <u>Register for Energy Forum</u>



marketevents

White & Case

White & Case advises České dráhy on new issuance of CZK 8 billion notes

Alliance Laundry CE

Alliance Laundry is taking steps to enhance the environment and make their campus more sustainable

PASSERINVEST GROUP

A new public underground P+R car park has been opened in Prague's Roztyly district, right next to the metro station of the same name

Clifford Chance Prague Clifford Chance advises banking club on České Radiokomunikace refinancing

<u>Clifford Chance advises Československá obchodní banka on the financing of</u> <u>Enery's acquisition of another solarpark</u>

Panattoni Europe

Panattoni has handed over a new building in the Kladno-South industrial zone

Construction of Panattoni Business Park Kladno has started. Investment in the modern industrial zone will reach CZK 3 billion

Česká spořitelna

Erste Group wins "Best Bank in CEE" award from Euromoney

Letiště Václava Havla Praha

Prague Airport Receives International Acknowledgement of Its Geographic System

Austin Detonator

Austin Powder Partners with American Industrial Partners to Accelerate Its Growth Strategy

Eli Lilly ČR

Lilly's Kisunla™ (donanemab-azbt) Approved by the FDA for the Treatment of Early Symptomatic Alzheimer's Disease

Bristol-Myers Squibb

Bristol Myers Squibb Named to Dow Jones Sustainability Index North America Recognition underscores BMS' commitment to innovation, responsibility and growth

Deutsche Bank

EIB and Deutsche Bank to boost Europe`s wind manufacturers

Plastipak Czech Republic

LanzaTech and Plastipak Partner to Produce World's First PET Resin Made from Waste Carbon

Mondelez Czech Republic

Mondelēz promotes innovation, invests \$58MM in Opava

Renomia

Companies have billions in flood damage. RENOMIA assists with property and business interruption insurance claims

Advanced Risk Management

Seminar GHG Emissions Measurement and Carbon Footprint Calculation (October 9, in Czech)

marketmovers



AmCham Škvrna and Sovička appointed as board advocacy leads

<u>Jaroslav Škvrna</u> of Deloitte (above left) was appointed by the board to serve as its executive committee lead on innovation in the service sector. He will help organize both advocacy initiatives in this area, as well as best practice sharing, with the aim to make the country a leading generator of innovation.

<u>Pavel Sovička</u> of Panattoni (above right) was also appointed by the board to serve as its executive committee lead on real estate. In particular, Pavel will help supervise AmCham's efforts to reform the entire land use process.

Land use includes planning, zoning and construction permitting, and involves both legislation and administration, including the digitization of the application process.



Microsoft and AmCham Stachnik appointed to lead Microsoft in Czechia

<u>Michal Stachník</u> has been appointed as Microsoft's Country Ma-nager for the Czech Republic and Slovakia.

He will be focused not only on increasing the use of cloud computing and AI in both countries, but on expanding the pool of people able to utilize the most modern digital technologies through upskilling and other initiatives.

Recently, Michal and Microsoft welcomed Microsoft global leadership to Prague. At the GlobSec Forum and in meetings with political leaders gathered for the event, Brad Smith announced Microsoft will invest USD 3 million in the GeoTech initiative for improving this region's digital competitiveness. <u>More.</u>

Philip Morris New leadership announced

Philip Morris made significant management changes. Effective August 1, 2024, Managing Director Fabio Costa will assume the role of Chairman of the Board of Directors. Additionally, the production plant in Kutná Hora will now be led by <u>Serhan Kilic</u>. More

СТР

Stransky joins Group leadership

Karel Stransky as its new Group Business Development Director. Karel will be bringing his global advisory experience across the I&L real estate sector to further drive CTP's business growth ambitions <u>More.</u>

TaylorWessing

Pomaizlová a WIPR leader

Taylor Wessing partner <u>Karin Pomai-</u> <u>zlová</u> has been named to the prestigious WIPR Leaders 2024 list, which annually recognizes top IP professionals around the world. <u>More</u>

Bilfinger Tebodin

Zemanová joins board

Magda Zemanová has been elected a Member of the Board and Vice-Chairman of the Czech Battery Cluster. <u>More.</u>

Weinhold Legal

Švec now managing associate

Weinhold Legal has promoted senior lawyer <u>Michal Švec</u> to the position of Managing Associate. He primarily focuses on corporate law, contract law, litigation, and advisory services in commercial and civil law. He also has extensive experience in criminal law and sports law. <u>More.</u>

bpv Braun Partners

Braun recognized again by WWL

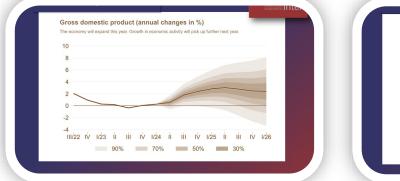
<u>Arthur Braun</u> has been recommended again by WWL and is ranked among the top nine competition lawyers in the Czech Republic for 2024! <u>More</u>

Digital Construction Permit Survey

AmCham has advocated the improvement, including the digitization, of the land use process. In July, the new digital system came online. We would appreciate you sharing your experience with the portal by completing the below survey by **September 30**. Thank you.

> <u>Czech</u> English





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AmCham 2024 Macroeconomic Outlook

What are the drivers of our future growth?

AmCham executives met with CNB vice-governor Eva Zamrazilová to debate the country's economic outlook. Inflation has receded as a source of anxiety. Not many businesspeople are convinced that the euro is more than a issue for Sunday debate shows. The real focus is the transformation to a sustainable economy, and how Germany is managing that change. Eric Heymann of Deutsche Bank joined the discussion to give his views from Frankfurt. <u>Ondřej Zabloudil</u> of Deloitte identified key factors influencing the residential market and how those factors might shift. <u>Get 2024 Macro Brief</u>.

Hays Czech Republic

Labour market in motion: 2024: Mid-year Market review

DLA Piper Prague DLA Piper Global M&A Intelligence Report 2024

Kearney Leaning into the future

Johnson & Johnson

What to know about We All Belong: 2023 DEI Impact Review

AstraZeneca Czech Republic

Challenges in patient understanding of breast cancer biology and biomarkers: Results from a global survey on advanced/metastatic breast cancer

CMS

CMS Expert guide to transferring IP rights

ExxonMobil

ExxonMobil Global Outlook: Our view to 2050

Deloitte Deloitte Property Index: Living in Europe: Housing Trends and Prices 2024

McKinsey & Company

The key to accelerating AI development? Pragmatism plus imagination

Deloitte

Deloitte Global 2024 Gen Z and Millennial Survey Country profile: Czech Republic

Bird & Bird

Why is ESG important for your company?

PricewaterhouseCoopers

PwC's Global CSRD Survey 2024 The promise and reality of CSRD reporting





cnáš Wiedermann | Jiří Švejcar | Michaela Novakov | Katefina Krejsová | Karel Nohejl | Domínik Star

zdravotní a sociální pěče. Do roku 2035 budou senioří tvoht 23 % populace, přičemž největí nárdos bude ve klivové skupině 80-. Tento demografický posun vytvoří značný tak na zdravej a infrastrukturu pěče. Součansť finantín, personální a kapacitní možnosti jsou nedostatečné k pokrytí budoucí postávky, a proto je nechoná znaděk jsouchtí záko noroboví náklavot sterní něchí

Studie, připravená ve spolupráci s Ministerstvem práce a sociálních věcí, se zabývá využitím inovativních technologií k řešení těchto výzev. Systematická implementace